



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, March 20, 2026

Prepared by
Senfin Research

Daily Report

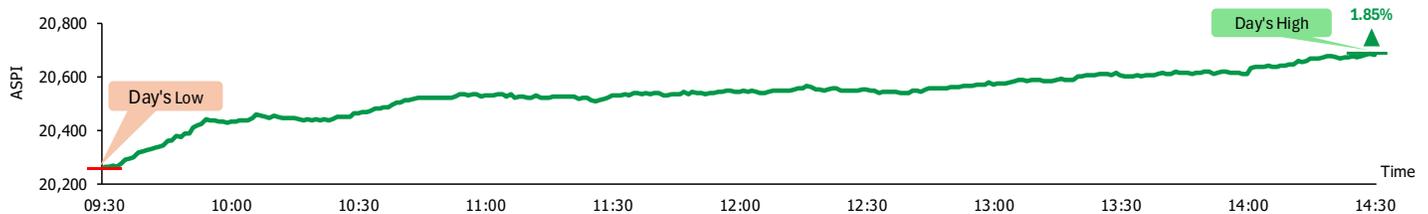
CSE Trade Summary

| Market Ends the Day Positively | Today | Previous | Chg | Chg (%) | YTD Chg | YTD (%) |
|----------------------------------|----------|----------|-------|---------|-----------|---------|
| CSE All Share Price Index (ASPI) | 20,639.7 | 20,264.0 | 375.7 | 1.9 | (1,984.6) | (8.8) |
| S&P SL 20 Index | 5,752.2 | 5,651.4 | 100.8 | 1.8 | (405.2) | (6.6) |
| RSI | 28.8 | 21.6 | | | | |
| Value of Turnover (LKR Mn) | 4,385.7 | 3,945.7 | 440.0 | 11.2 | | |
| TRI on All Share (ASTRI) | 31,513.6 | 30,940.0 | | | | |
| Foreign Purchases (LKR Mn) | 109.8 | 123.7 | | | | |
| Foreign Sales (LKR Mn) | 892.9 | 352.9 | | | | |
| Foreign Net Flow (LKR Mn) | (783.1) | (229.2) | | | | |
| Volume of Turnover (No. in Mn) | 215.2 | 176.5 | | | | |
| Market Capitalization (LKR Bn) | 7,356.3 | 7,221.9 | | | | |

| Market Valuation | |
|------------------|------|
| PER (x) | 10.4 |
| PBV (x) | 1.3 |
| DY (%) | 3.1 |

Intra-Day Trading of ASPI

| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 20-Mar-2026 | 20,264.01 | 20,687.18 | 423.17 | 20,257.93 | -6.08 | 20,639.73 | 375.72 | 1.85% |

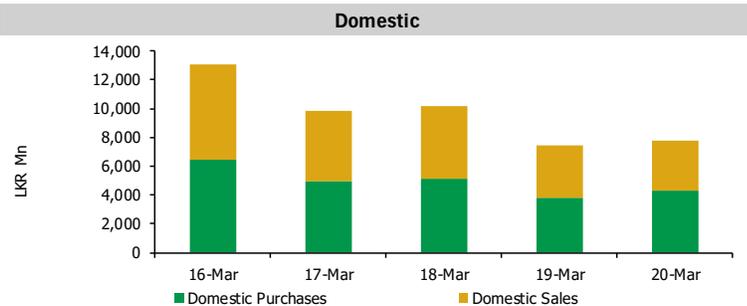


Top Gainers and Top Losers

| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) |
|---------------|-------------|-----------|---------|
| CWL | 17.3 | 3.4 | 24.46% |
| GEST | 310.3 | 42.3 | 15.76% |
| CFI | 387.5 | 49.0 | 14.48% |
| KPHL | 23.2 | 2.6 | 12.62% |
| AFS | 37.5 | 3.7 | 10.95% |

| Top 5 Losers | Price (LKR) | Chg (LKR) | Chg (%) |
|--------------|-------------|-----------|---------|
| SEMB(X) | 0.2 | (0.1) | -33.33% |
| ACME | 5.5 | (1.8) | -24.66% |
| SEMB | 0.7 | (0.1) | -12.50% |
| SHAW | 210.0 | (18.3) | -8.00% |
| CPRT | 2,306.5 | (184.8) | -7.42% |

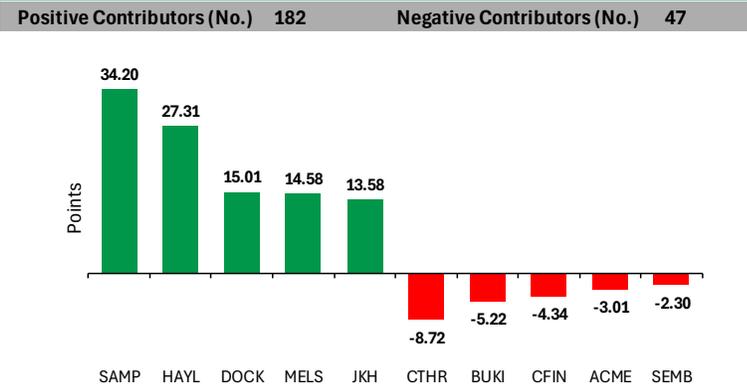
Turnover Breakdown



Top Crossings

| Stock | Qty | Price | Turnover(LKR) |
|-------|------------|--------|---------------|
| JKH | 34,496,913 | 18.30 | 628,033,562 |
| HNB | 400,000 | 390.00 | 156,000,000 |
| DOCK | 1,000,000 | 120.00 | 118,500,000 |
| NTB | 272,900 | 275.00 | 75,047,500 |
| LIOC | 400,000 | 139.00 | 55,600,000 |

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

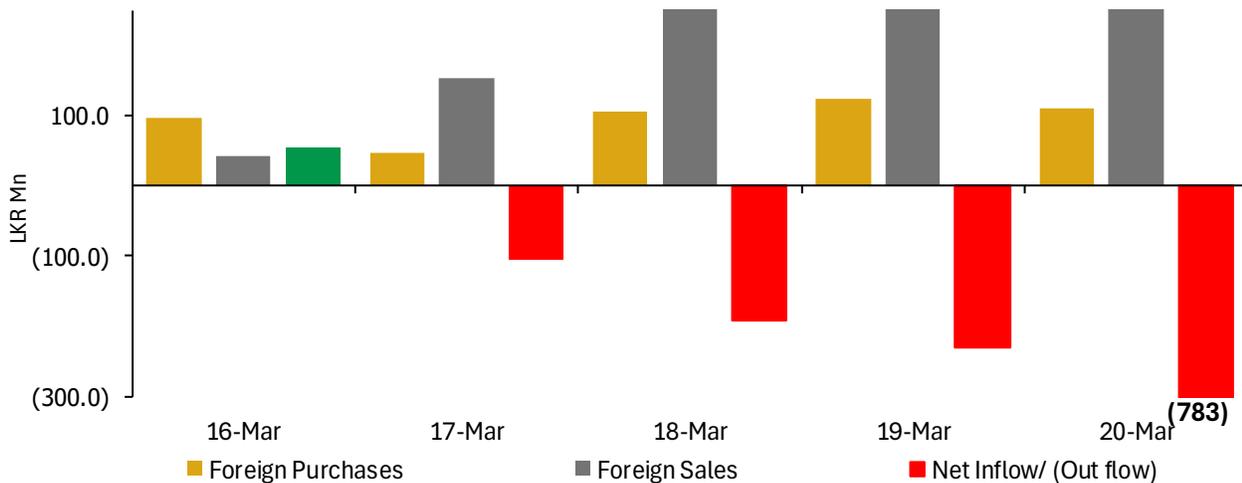
| Top Net Foreign Purchases | LKR Mn | Top Net Foreign Sales | LKR Mn |
|---------------------------|--------|-----------------------|----------|
| NTB | 55.13 | JKH | (686.87) |
| CHOT | 15.19 | HNB | (93.07) |
| LOLC | 5.22 | COMB | (16.25) |
| ACL | 2.55 | HNBF | (14.48) |
| HAYC | 2.17 | TKYO(X) | (10.62) |

Annual Foreign Participation

| Year | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020 | 53,023 | 104,246 | (51,223) |
| 2021 | 34,018 | 86,665 | (52,647) |
| 2022 | 67,484 | 36,878 | 30,606 |
| 2023 | 41,470 | 48,766 | (7,296) |
| 2024 | 48,686 | 58,579 | (9,893) |
| 2025 | 61,283 | 95,672 | (34,389) |
| 2026* | 15,078 | 33,458 | (18,380) |

*From January 02 to March 20, 2026

Foreign Activities During Last 5 Days

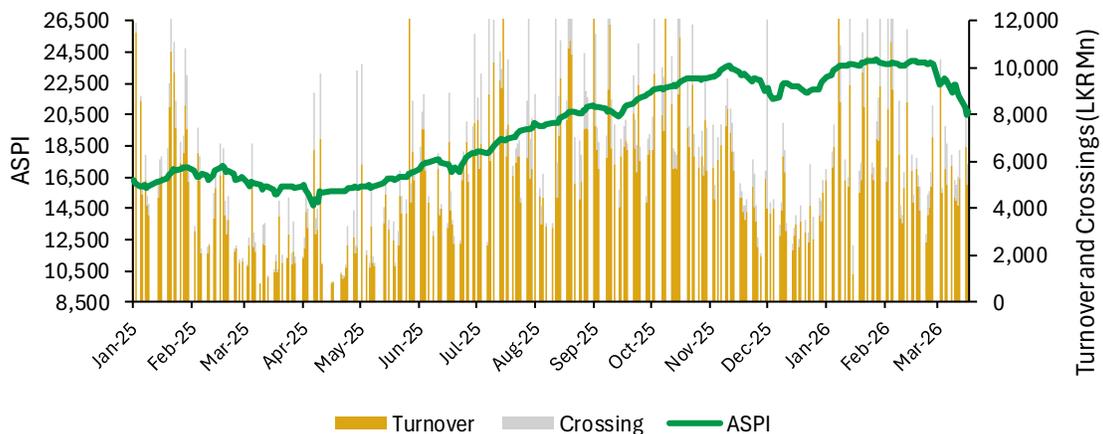


Monthly Crossings as a % of Total Turnover

| Month | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| 2025 | | | |
| January | 140,432 | 21,543 | 15% |
| February | 58,416 | 9,859 | 17% |
| March | 39,349 | 10,677 | 27% |
| April | 48,268 | 19,460 | 40% |
| May | 79,998 | 31,142 | 39% |
| June | 91,895 | 11,014 | 12% |
| July | 157,486 | 48,290 | 31% |
| August | 124,835 | 51,169 | 41% |
| September | 148,757 | 41,127 | 28% |
| October | 157,220 | 39,477 | 25% |
| November | 94,686 | 15,711 | 17% |
| December | 68,772 | 19,083 | 28% |
| 2026 | | | |
| January | 131,273 | 29,801 | 23% |
| February | 106,729 | 29,230 | 27% |
| March* | 74,131 | 14,581 | 20% |

*Upto March 20, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

| Sector | Turnover (LKR) | % |
|--------------------------------------|------------------|--------|
| Capital Goods | 1,843,220,056.00 | 31.32% |
| Banks | 713,152,006.20 | 26.27% |
| Diversified Financials | 277,296,413.80 | 10.51% |
| Food Beverage & Tobacco | 282,091,233.40 | 6.81% |
| Materials | 152,914,153.30 | 6.34% |
| Insurance | 388,198,659.80 | 5.32% |
| Real Estate Management & Development | 135,392,968.00 | 3.57% |
| Energy | 190,185,508.30 | 2.15% |
| Retailing | 164,931,849.90 | 1.91% |
| Consumer Durables & Apparel | 36,184,224.70 | 1.11% |
| Telecommunication Services | 9,707,127.80 | 0.99% |
| Consumer Services | 60,191,297.35 | 0.96% |
| Health Care Equipment & Services | 21,731,658.45 | 0.96% |
| Transportation | 14,329,677.55 | 0.78% |
| Utilities | 30,328,354.30 | 0.59% |
| Commercial & Professional Services | 16,971,634.05 | 0.17% |
| Software & Services | 4,961,298.90 | 0.16% |
| Automobiles & Components | 2,029,283.70 | 0.05% |
| Food & Staples Retailing | 902,446.65 | 0.03% |
| Household & Personal Products | 463,191.10 | 0.01% |

Source: CSE